GTCX | GLOBAL TRUST AND COMPLIANCE EXCHANGE

STRICTLY PRIVATE & CONFIDENTIAL

Call Summary

Call recap of May 2026 onboarding and proposed exclusive lead capital markets advisory mandate between GTCX Markets, LLC and Dandemutande Investments Pvt Ltd for the USD 20 million blended digital infrastructure capital raise. Pack reactivation aligns CS → DRA → LOI → sample capital formation teaser.

REFERENCE	GTCX-DND-CS-001 · v1.2
CALL DATE	May 2026 onboarding (exact call date operator TBC) · mandate pack reactivated 2026-07-15
PROJECT	Dandemutande Investments — USD 20M Blended Digital Infrastructure Capital Raise
CLIENT	Dandemutande

PARTICIPANTS

Participants

PARTY	ATTENDEES
GTCX Markets, LLC	Amani Anai, Managing Director
Dandemutande Investments Pvt Ltd	Never Ncube, Chief Executive Officer; CFO / CTO / executive team participants to be confirmed

DISCUSSION

Discussion Summary

The parties aligned on a proposed exclusive lead capital markets advisory pathway for a USD 20 million blended capital raise supporting four digital infrastructure pillars: carrier-neutral data centre, cloud and orchestration expansion, metro fibre expansion, and fibre-to-the-mines. GTCX Markets also records interest in partnering with Dandemutande beyond pure capital raise sequencing — specifically on mine fibre (FTTM) commercialisation, AI-ready infrastructure hosted on the regional platform, and solar electricity resilience for power-constrained network and data-centre assets. GTCX Markets reviewed the need for a Phase 1 information set (audited financials, CFO profit bridge, four-pillar substantiation, shareholder consent architecture, licences/KYC) and a source-backed investor narrative before binding investor engagement. Source materials: /Users/amanianai/Sites/docs/Dandemutande.

DECISIONS

Decisions & Alignments

ITEM	OUTCOME
Advisory pathway	Proceed toward formal Mandate Agreement following NDA, management presentation, and Phase 1 information request (LOI GTCX-DND-LOI-001 sets non-binding mandate parameters).
Transaction structure	Indicative USD 20 million blended capital: 60–70% senior/mezzanine debt and 30–40% equity, subject to financial model and investor feedback.
Mandate pack	Reactivate CS / DRA / LOI / sample capital formation teaser (GTCX-DND-CFO-001) for internal Class R review — external distribution Class S-gated.
Strategic partnership themes	Highlight mutual interest in mine fibre / FTTM, AI infrastructure, and solar electricity resilience alongside the capital programme.
Issuer / adviser	GTCX Markets, LLC; all correspondence through Amani Anai at amani.anai@gtcx.trade.
Readiness status	Conditionally Ready — fundable in principle; not ready for binding term sheets until gating items in DRA are resolved.

NEXT STEPS

Next Steps

ACTION	OWNER
Execute bilateral NDA and non-circumvention agreement GTCX-DND-NDA-001.	Both partie
Counter-sign LOI (mandate) GTCX-DND-LOI-001 and schedule Mandate Agreement.	Both partie
Management presentation by CEO, CFO, and CTO covering financials, four-pillar capex, and operating plan.	Dandemuta
Provide Phase 1 information set per DRA GTCX-DND-DRA-001.	Dandemuta
Scope partnership workstreams: mine fibre demand book, AI/edge hosting thesis, and solar resilience capex options.	Both partie
Initiate AFC / Afreximbank relationship engagement under mandate.	GTCX Mark

Internal working summary only. Does not constitute an offer, mandate, placement, or commitment. Class S review and operator confirmation of call date required before external distribution.